

DATE: _____

TO: _____
(Name of IRA Account Administrator)

ADDRESS: _____

Please accept this letter as my request to make a direct qualified charitable distribution from my Individual Retirement Account # _____ as provided by Sec. 1201 of the Pension Protection Act of 2006 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please transfer funds, or issue a check in the amount of \$ _____ payable to Yale University.

Please transfer the following securities to Yale University:

Yale's tax identification number (EIN) is 06-0646973.

Listed below are the following DTC instructions if transferring securities:

The Northern Trust Company
Trust Department
DTC No. 2669
Reference: 26-12780, Yale University Donated Securities Account
Donor Name:
Attn: Jeff Porta (312-557-0474)

Listed below are the instructions for cash transfers:

Bank Name: Bank of America, New York, NY
Account Title: Yale University Development
ACH (EFT)
ABA Number: 011900571
Account Number: 9428411880

Domestic Wire Transfer:
ABA Number: 026009593
Account Number: 9428411880

International Wire Transfer:
SWIFT Code: BOFAUS3N
Account Number: 9428411880

If sending the donation by mail please forward to:

Yale University
Office of Development – Contribution Processing
P.O. Box 805
New Haven, CT 06503-0805

In your transmittal to Yale, please include my name and address as the donor of record and indicate the transfer is being made from my IRA account. Please copy me on your transmittal.

If you have any questions or need to contact me, I can be reached at the following phone number: _____.

Thank you for your assistance with this matter.

Sincerely,

(Signature)

(Please print name)