YALE LEGACY PARTNERS
Building the Future

Yale Legacy Partners was created to recognize and thank alumni, family, and friends who have included Yale in their estate plan or made a planned gift to Yale. The University will honor the generosity of members though special recognition and invitations to Yale Legacy Partners events.

MEMBER PROFILE

☐ I / We have named Yale as a beneficiary of my/our estate or other planned gift.

Name(s) _____

School / Class _____

Address _____

City / State / Zip _____

Telephone _____ E-mail _____

PLEASE CHECK ONE:

☐ Yale may include my (and, if applicable, my spouse's) name in Yale Legacy Partners honor roll listings. (Neither amount nor designation, if provided, will be included on the honor roll.)

Please list me / us as follows: _____

☐ I am honored to become a Yale Legacy Partner, however I prefer to remain anonymous. Please do not include my/our name in Yale Legacy Partners honor roll listings.

THE FOLLOWING INFORMATION IS OPTIONAL:
Please tell us more about your estate provision for Yale.

I have named Yale as a beneficiary of my:

☐ Will / trust for ☐ a specified amount ☐ a specified percentage

☐ Life insurance policy

☐ Charitable trust as remainderman

☐ IRA or retirement plan

☐ Other (please specify): _____

My gift is:

☐ Unrestricted ☐ Designated for _____

Estimated current value _____ as of (date) _____

Thank you for your support of Yale.

If you have any questions, please contact the Office of Planned Giving
Yale University P.O. Box 2038 New Haven, CT 06521-2038 Telephone (203) 432-7025 or (800) 445-6086
Fax (203) 432-5685 E-mail: development.plannedgiving@yale.edu